



BRINZEY & O'RYAN
BUSINESS BROKERS

AVAILABLE FOR SALE

Established Electrical Contracting Company – Foothills of North Carolina

Asking Price: \$630,000

Annual Net Income: ~\$200,000

Years in Operation: 10+ Years

Location: Foothills Region, North Carolina (Confidential)

Overview

This offering represents the opportunity to acquire a **well-established and profitable electrical contracting business** located in the foothills of North Carolina. The company has built a strong reputation over more than a decade of continuous operation, supported by repeat customers, referral-based growth, and consistent cash flow.

The business operates as a going concern with experienced ownership, proven systems, and a stable client base. It is well-positioned for a new owner-operator or strategic buyer seeking immediate income with growth potential.

Financial Highlights

- **Asking Price:** \$630,000
- **Annual Net Income:** Approximately \$200,000
- **10+ years of operating history with consistent profitability**
- Attractive valuation multiple relative to earnings and market norms

Assets Included in Sale

The transaction includes **essential operating assets**, allowing for a turnkey transition:

- **Two (2) fully outfitted work vehicles** currently used in daily operations
- **Tools and equipment** necessary for ongoing electrical contracting services
- **Estimated combined fair market value: \$35,000+**, included in the asking price

All assets are included free and clear, subject to standard due diligence verification.

Operations & Market Position

- Established presence and strong name recognition in its local market
- Diversified customer base, limiting reliance on any single client
- Proven operational processes and repeat-business model
- Located in a stable and growing regional market with sustained demand for electrical services

Growth Opportunities

- Expansion of service offerings or geographic service area
- Increased marketing and digital lead generation
- Scaling through additional crews or commercial contracts
- Strategic add-on acquisition for an existing construction or trade business

Transition & Support

Ownership is willing to provide a **reasonable transition and training period** to ensure continuity of operations, client relationships, and workforce stability.

Ideal Buyer

- Owner-operator electrician or licensed contractor
- Strategic buyer in construction, electrical, or related trades
- Investor seeking a cash-flowing service business with a long operating history

Next Steps

This opportunity is offered exclusively through **Brinzey & O’Ryan Business Brokers**. Additional information—including company name, exact location, and financial documentation—will be provided **upon execution of a Confidentiality / Non-Disclosure Agreement (NDA)** and buyer qualification.